

October 15, 2025

BSE Limited

Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001

Scrip Code - 523445

National Stock Exchange of India Limited Exchange Plaza, Plot No. C/1, G Block, Bandra-Kurla Complex, Bandra (East), Mumbai 400 051

Trading Symbol - RIIL

Dear Sirs.

Sub.: Media Release - Unaudited Financial Results (Consolidated and Standalone) for the quarter and half year ended September 30, 2025

In continuation of our letter of today's date on Unaudited Financial Results (Consolidated and Standalone) for the quarter and half year ended September 30, 2025, we attach a copy of Media Release being issued by the Company in this regard.

The Unaudited Financial Results (Consolidated and Standalone) for the quarter and half year ended September 30, 2025, approved by the Board of Directors and the Media Release thereon will also be available on the Company's website at www.riil.in.

This is for your information and records.

Thanking you,

Yours faithfully, For **Reliance Industrial Infrastructure Limited**

Amitkumar Mundhe Company Secretary and Compliance Officer

Encl.: As above

CIN: L60300MH1988PLC049019



Media Release

Reliance Industrial Infrastructure Limited ("the Company") today reported its financial performance for the quarter ended September 30, 2025.

Highlights of the unaudited financial results as compared to the previous periods are as under:

CONSOLIDATED FINANCIAL PERFORMANCE

(₹ in Lakh, except per share data)

| Particulars | Q2 FY 25-26 | Q1 FY 24-25 | - | % Change w.r.t Q1 FY 25-26 | | H1 FY 25-26 | H1 FY 24-25 | % Change w.r.t H1 FY 24-25 | FY 24-25 (Audited) |
|--|----------------|----------------|-------|----------------------------------|---------|----------------|----------------|----------------------------------|-----------------------|
| Total Income | 18 13 | 18 28 | 18 37 | (0.8%) | (1.3%) | 36 41 | 36 79 | (1.0%) | 74 33 |
| PBDIT (including Share of Profit of Associate) | 4 34 | 4 37 | 3 98 | (0.7%) | 9.0% | 8 71 | 7 87 | 10.7% | 15 08 |
| Share of Profit of Associate | 48 | 54 | 69 | (11.1%) | (30.4%) | 1 02 | 1 17 | (12.8%) | 2 14 |
| Profit Before Tax | 3 99 | 4 01 | 3 61 | (0.5%) | 10.5% | 8 00 | 7 14 | 12.0% | 13 62 |
| Net Profit | 3 06 | 3 10 | 3 12 | (1.3%) | (1.9%) | 6 16 | 6 02 | 2.3% | 11 97 |
| EPS (₹) - Basic and Diluted | 2.03 | 2.05 | 2.07 | (1.0%) | (1.9%) | 4.08 | 3.99 | 2.3% | 7.93 |

QUARTER'S PERFORMANCE (CONSOLIDATED)

- Total Income decreased marginally on a Y-o-Y basis to ₹1,813 lakh from ₹1,837 lakh, primarily due to a reduction in other income.
- Net Profit for Q2 FY 2025-26 is ₹306 lakh, which is in line with the ₹312 lakh Net Profit recorded in Q2 FY 2024-25.





STANDALONE FINANCIAL PERFORMANCE

(₹ in Lakh, except per share data)

| Particulars | Q2 FY 25-26 | Q1 FY 24-25 | | % Change w.r.t Q1 FY 25-26 | | | H1 FY 24-25 | % Change w.r.t H1 FY 24-25 | FY 24-25 (Audited) |
|-----------------------------|----------------|----------------|-------|----------------------------------|-------|-------|----------------|----------------------------------|-----------------------|
| Total Income | 18 13 | 18 28 | 18 37 | (0.8%) | | 36 41 | 36 79 | (1.0%) | 74 33 |
| PBDIT | 3 86 | 3 83 | 3 29 | 0.8% | 17.3% | 7 69 | 6 70 | 14.8% | 12 94 |
| Profit Before Tax | 3 51 | 3 47 | 2 92 | 1.2% | 20.2% | 6 98 | 5 97 | 16.9% | 11 48 |
| Net Profit | 2 58 | 2 56 | 2 43 | 0.8% | 6.2% | 5 14 | 4 85 | 6.0% | 9 83 |
| EPS (₹) - Basic and Diluted | 1.71 | 1.70 | 1.61 | 0.6% | 6.2% | 3.41 | 3.21 | 6.2% | 6.51 |

QUARTER'S PERFORMANCE (STANDALONE)

- Total Income decreased marginally on a Y-o-Y basis to ₹1,813 lakh from ₹1,837 lakh, primarily due to a reduction in other income.
- Net Profit for Q2 FY 2025-26 is ₹258 lakh, which is in line with the ₹243 lakh Net Profit recorded in Q2 FY 2024-25.
- The Company continues to provide infrastructure support services which include transportation of petroleum products & raw water through pipelines and other support services mainly to Reliance Industries Limited.
- The Company presently does not have any expansion plans on the anvil.

