

Form No. MGT-7

Annual Return (other than OPCs and Small Companies)

[Pursuant to sub-section (1) of section 92 of the Companies Act, 2013 and sub-rule (1) of rule 11 of the Companies (Management and Administration) Rules, 2014]



Form language

 English Hindi

All fields marked in * are mandatory

Refer instruction kit for filing the form

I REGISTRATION AND OTHER DETAILS

i *Corporate Identity Number (CIN)

L60300MH1988PLC049019

ii (a) *Financial year for which the annual return is being filed (From date) (DD/MM/YYYY)

01/04/2025

(b) *Financial year for which the annual return is being filed (To date) (DD/MM/YYYY)

31/03/2026

(c) *Type of Annual filing

 Original Revised

(d) SRN of MGT-7 filed earlier for the same financial years

iii

Particulars	As on filing date	As on the financial year end date
Name of the company	RELIANCE INDUSTRIAL INFRASTRUCTURE LIMITED	RELIANCE INDUSTRIAL INFRASTRUCTURE LIMITED
Registered office address	4th Floor, Court House, Lokmanya Tilak Marg,,Dhobi Talao, Mumbai,Kalbadevi,Mumbai,Mumbai,Maharashtra,India,400002	4th Floor, Court House, Lokmanya Tilak Marg,,Dhobi Talao, Mumbai,Kalbadevi,Mumbai,Mumbai,Maharashtra,India,400002
Latitude details	18.94637	18.94637
Longitude details	72.83223	72.83223

(a) *Photograph of the registered office of the Company showing external building and name prominently visible

Registered Office photo.pdf

(b) *Permanent Account Number (PAN) of the company

AA*****7P

(c) *e-mail ID of the company

*****umar.mundhe@riil.in

(d) *Telephone number with STD code

+91*****53

(e) Website

www.riil.in

iv *Date of Incorporation (DD/MM/YYYY)

29/09/1988

v (a) *Class of Company (as on the financial year end date)

(Private company/Public Company/One Person Company)

Public company

(b) *Category of the Company (as on the financial year end date)

(Company limited by shares/Company limited by guarantee/Unlimited company)

Company limited by shares

(c) *Sub-category of the Company (as on the financial year end date)

(Indian Non-Government company/Union Government Company/State Government Company/
Guarantee and association company/Subsidiary of Foreign Company)

Indian Non-Government company

vi *Whether company is having share capital (as on the financial year end date)

Yes

No

vii (a) Whether shares listed on recognized Stock Exchange(s)

Yes

No

(b) Details of stock exchanges where shares are listed

S. No.	Stock Exchange Name	Code
1	Bombay Stock Exchange (BSE)	A1 - Bombay Stock Exchange (BSE)
2	National Stock Exchange (NSE)	A1024 - National Stock Exchange (NSE)

viii Number of Registrar and Transfer Agent

1

CIN of the Registrar and Transfer Agent	Name of the Registrar and Transfer Agent	Registered office address of the Registrar and Transfer Agents	SEBI registration number of Registrar and Transfer Agent
L72400MH2017PLC444072	KFIN TECHNOLOGIES LIMITED	301, The Centrium, 3rd Floor, 57,, Lal Bahadur Shastri Road, Nav Pada, Kurla (West), Mumbai, Mumbai, Maharashtra, India, 400070	INR000000221

ix * (a) Whether Annual General Meeting (AGM) held

Yes

No

(b) If yes, date of AGM (DD/MM/YYYY)

(c) Due date of AGM (DD/MM/YYYY)

25/09/2026

(d) Whether any extension for AGM granted

Yes

No

(e) If yes, provide the Service Request Number (SRN) of the GNL-1 application form filed for extension

(f) Extended due date of AGM after grant of extension (DD/MM/YYYY)

(g) Specify the reasons for not holding the same

AGM will be held on or before due date

II PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY

i *Number of business activities

3

S. No.	Main Activity group code	Description of Main Activity group	Business Activity Code	Description of Business Activity	% of turnover of the company
1	H	Transportation and storage	49	Land Transport and transport via pipelines	73.3
2	N	Administrative and support service activities	82	Office administrative, office support and other business support activities	25.6
3	N	Administrative and support service activities	77	Rental and leasing activities	1.1

III PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIES (INCLUDING JOINT VENTURES)

i *No. of Companies for which information is to be given

1

S. No.	CIN /FCRN	Other registration number	Name of the company	Holding/ Subsidiary/Associate/Jo int Venture	% of shares held
1		02522307	Reliance Europe Limited	Associate	50

IV SHARE CAPITAL, DEBENTURES AND OTHER SECURITIES OF THE COMPANY

i SHARE CAPITAL

(a) Equity share capital

Particulars	Authorised Capital	Issued capital	Subscribed capital	Paid Up capital
Total number of equity shares	200000000.00	15100000.00	15100000.00	15100000.00
Total amount of equity shares (in rupees)	2000000000.00	151000000.00	151000000.00	151000000.00

Number of classes

1

Class of shares	Authorised Capital	Issued capital	Subscribed Capital	Paid Up capital
EQUITY				
Number of equity shares	200000000	15100000	15100000	15100000
Nominal value per share (in rupees)	10	10	10	10
Total amount of equity shares (in rupees)	2000000000.00	151000000.00	151000000	151000000

(b) Preference share capital

Particulars	Authorised Capital	Issued capital	Subscribed capital	Paid Up capital
Total number of preference shares	0.00	0.00	0.00	0.00
Total amount of preference shares (in rupees)	0.00	0.00	0.00	0.00

Number of classes

0

Class of shares	Authorised Capital	Issued capital	Subscribed Capital	Paid Up capital
Number of preference shares				
Nominal value per share (in rupees)				
Total amount of preference shares (in				

rupees)

(c) Unclassified share capital

Particulars	Authorised Capital
Total amount of unclassified shares	0

(d) Break-up of paid-up share capital

Particulars	Number of shares			Total Nominal Amount	Total Paid-up amount	Total premium
	Physical	DEMAT	Total			
(i) Equity shares						
At the beginning of the year	196278	14903722	15100000.00	151000000	151000000	
Increase during the year	0.00	19700.00	19700.00	1.00	1.00	0
i Public Issues	0	0	0.00	0	0	
ii Rights issue	0	0	0.00	0	0	
iii Bonus issue	0	0	0.00	0	0	
iv Private Placement/ Preferential allotment	0	0	0.00	0	0	
v ESOPs	0	0	0.00	0	0	
vi Sweat equity shares allotted	0	0	0.00	0	0	
vii Conversion of Preference share	0	0	0.00	0	0	
viii Conversion of Debentures	0	0	0.00	0	0	
ix GDRs/ADRs	0	0	0.00	0	0	
x Others, specify						
Dematerialisation of Shares (Net) / Transfer to IEPF	0	19700	19700.00	1	1	
Decrease during the year	19700.00	0.00	19700.00	1.00	1.00	0
i Buy-back of shares	0	0	0.00	0	0	
ii Shares forfeited	0	0	0.00	0	0	
iii Reduction of share capital	0	0	0.00	0	0	

Particulars	Number of shares			Total Nominal Amount	Total Paid-up amount	Total premium
iv Others, specify Dematerialisation of Shares (Net) / Transfer to IEPF	19700		19700.00	1	1	
At the end of the year	176578.00	14923422.00	15100000.00	151000000.00	151000000.00	
(ii) Preference shares						
At the beginning of the year	0	0	0.00	0	0	
Increase during the year	0.00	0.00	0.00	0.00	0.00	0
i Issues of shares	0	0	0.00	0	0	
ii Re-issue of forfeited shares	0	0	0.00	0	0	
iii Others, specify 0	0	0	0.00	0	0	
Decrease during the year	0.00	0.00	0.00	0.00	0.00	0
i Redemption of shares	0	0	0.00	0	0	
ii Shares forfeited	0	0	0.00	0	0	
iii Reduction of share capital	0	0	0.00	0	0	
iv Others, specify 0	0	0	0.00	0	0	
At the end of the year	0.00	0.00	0.00	0.00	0.00	

ISIN of the equity shares of the company

INE046A01015

ii Details of stock split/consolidation during the year (for each class of shares)

0

Class of shares		
Before split / Consolidation	Number of shares	

	Face value per share	
After split / consolidation	Number of shares	
	Face value per share	

iii Details of shares/Debentures Transfers since closure date of last financial year (or in the case of the first return at any time since the incorporation of the company)

Nil

Number of transfers

Attachments:

1. Details of shares/Debentures Transfers

iv Debentures (Outstanding as at the end of financial year)

(a) Non-convertible debentures

*Number of classes

0

Classes of non-convertible debentures	Number of units	Nominal value per unit	Total value (Outstanding at the end of the year)
Total			

Classes of non-convertible debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Total				

(b) Partly convertible debentures

*Number of classes

0

Classes of partly convertible debentures	Number of units	Nominal value per unit	Total value (Outstanding at the end of the year)

Total			

Classes of partly convertible debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Total				

(c) Fully convertible debentures

*Number of classes

0

Classes of fully convertible debentures	Number of units	Nominal value per unit	Total value (Outstanding at the end of the year)
Total			

Classes of fully convertible debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Total				

(d) Summary of Indebtedness

Particulars	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Non-convertible debentures	0.00	0.00	0.00	0.00
Partly convertible debentures	0.00	0.00	0.00	0.00
Fully convertible debentures	0.00	0.00	0.00	0.00
Total	0.00	0.00	0.00	0.00

v Securities (other than shares and debentures)

0

Type of Securities	Number of Securities	Nominal Value of each Unit	Total Nominal Value	Paid up Value of each Unit	Total Paid up Value
Total					

V Turnover and net worth of the company (as defined in the Companies Act, 2013)

i *Turnover

536048769

ii * Net worth of the Company

3290452545

VI SHARE HOLDING PATTERN

A Promoters

S. No	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1	Individual/Hindu Undivided Family				
	(i) Indian	0	0.00	0	0.00
	(ii) Non-resident Indian (NRI)	0	0.00	0	0.00
	(iii) Foreign national (other than NRI)	0	0.00	0	0.00
2	Government				
	(i) Central Government	0	0.00	0	0.00
	(ii) State Government	0	0.00	0	0.00
	(iii) Government companies	0	0.00	0	0.00
3	Insurance companies	0	0.00	0	0.00

4	Banks	0	0.00	0	0.00
5	Financial institutions	0	0.00	0	0.00
6	Foreign institutional investors	0	0.00	0	0.00
7	Mutual funds	0	0.00	0	0.00
8	Venture capital	0	0.00	0	0.00
9	Body corporate (not mentioned above)	6860064	45.43	0	0.00
10	Others <input type="text"/>	0	0.00	0	0.00
	Total	6860064.00	45.43	0.00	0

Total number of shareholders (promoters)

B Public/Other than promoters

S. No	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1	Individual/Hindu Undivided Family				
	(i) Indian	7252891	48.03	0	0.00
	(ii) Non-resident Indian (NRI)	161970	1.07	0	0.00
	(iii) Foreign national (other than NRI)	0	0.00	0	0.00
2	Government				
	(i) Central Government	0	0.00	0	0.00
	(ii) State Government	0	0.00	0	0.00
	(iii) Government companies	0	0.00	0	0.00
3	Insurance companies	0	0.00	0	0.00

4	Banks	510	0.00	0	0.00
5	Financial institutions	0	0.00	0	0.00
6	Foreign institutional investors	127862	0.85	0	0.00
7	Mutual funds	0	0.00	0	0.00
8	Venture capital	0	0.00	0	0.00
9	Body corporate (not mentioned above)	416490	2.76	0	0.00
10	Others	280213	1.86	0	0.00
	As per Annexure III				
	Total	8239936.00	54.57	0.00	0

Total number of shareholders (other than promoters)

82387

Total number of shareholders (Promoters + Public/Other than promoters)

82388.00

Breakup of total number of shareholders (Promoters + Other than promoters)

Sl.No	Category	
1	Individual - Female	0
2	Individual - Male	0
3	Individual - Transgender	0
4	Other than individuals	82388
	Total	82388.00

C Details of Foreign institutional investors' (FIIs) holding shares of the company

1

Name of the FII	Address	Date of Incorporation	Country of Incorporation	Number of shares held	% of shares held
As per Annexure IV	As per Annexure IV	31/03/2026	United States	127862	0.85

VII NUMBER OF PROMOTERS, MEMBERS, DEBENTURE HOLDERS

[Details of Promoters, Members (other than promoters), Debenture holders]

Details	At the beginning of the year	At the end of the year
Promoters	1	1
Members (other than promoters)	86304	82387
Debenture holders	0	0

VIII DETAILS OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

A Composition of Board of Directors

Category	Number of directors at the beginning of the year		Number of directors at the end of the year		Percentage of shares held by directors as at the end of year	
	Executive	Non-executive	Executive	Non-executive	Executive	Non-executive
A Promoter	0	0	0	0	0	0
B Non-Promoter	1	5	1	5	0.00	0.00
i Non-Independent	1	2	1	2	0	0.00
ii Independent	0	3	0	3	0	0
C Nominee Directors representing	0	0	0	0	0.00	0.00
i. Banks and FIs	0	0	0	0	0	0
ii Investing institutions	0	0	0	0	0	0
iii Government	0	0	0	0	0	0
iv Small share holders	0	0	0	0	0	0
v Others	0	0	0	0	0	0
Total	1	5	1	5	0.00	0.00

*Number of Directors and Key managerial personnel (who is not director) as on the financial year end date

8

B (i) Details of directors and Key managerial personnel as on the closure of financial year

Name	DIN/PAN	Designation	Number of equity shares held	Date of cessation (after closure of financial year : If any) (DD/MM/YYYY)
AMITKUMAR PRABHAKAR MUNDHE	██████████	Company Secretary	1	
PRAVEEN RAMESH BASER	██████████	CFO	1	
MAHESH KALIDAS KAMDAR	00013915	Director	463	
VIPIN CHANDRA SATI	10968198	Whole-time director	0	
ACHUTHAN SIDDHARTH	00016278	Director	0	
RIDDHI BHIMANI	10072936	Director	0	
SANJIV SINGH	05280701	Director	0	
RAHUL YOGENDRA DUTT	08872616	Director	0	

B (ii) *Particulars of change in director(s) and Key managerial personnel during the year

2

Name	DIN/PAN	Designation at the beginning / during the financial year	Date of appointment/ change in designation/ cessation (DD/MM/YYYY)	Nature of change (Appointment/ Change in designation/ Cessation)
VIPIN CHANDRA SATI	10968198	Director	26/06/2025	Change in designation
VIPIN CHANDRA SATI	10968198	Whole-time director	26/06/2025	Change in designation

IX MEETINGS OF MEMBERS/CLASS OF MEMBERS/ BOARD/COMMITTEES OF THE BOARD OF DIRECTORS

A MEMBERS/CLASS /REQUISITIONED/NCLT/COURT CONVENED MEETINGS

*Number of meetings held

1

Type of meeting	Date of meeting (DD/MM/YYYY)	Total Number of Members entitled to attend meeting	Attendance	
			Number of members attended	% of total shareholding
Annual General Meeting	26/06/2025	86063	66	45.54

B BOARD MEETINGS

*Number of meetings held

4

S.No	Date of meeting (DD/MM/YYYY)	Total Number of directors as on the date of meeting	Attendance	
			Number of directors attended	% of attendance
1	16/04/2025	6	6	100
2	16/07/2025	6	6	100
3	15/10/2025	6	6	100
4	14/01/2026	6	6	100

C COMMITTEE MEETINGS

Number of meetings held

15

S.No	Type of meeting	Date of meeting (DD/MM/YYYY)	Total Number of Members as on the date of meeting	Attendance	
				Number of members attended	% of attendance
1	Audit Committee	16/04/2025	3	3	100
2	Audit Committee	16/07/2025	3	3	100
3	Audit Committee	15/10/2025	3	3	100
4	Audit Committee	14/01/2026	3	3	100
5	Risk Management Committee	16/04/2025	6	6	100
6	Risk Management Committee	16/07/2025	6	6	100
7	Risk Management Committee	15/10/2025	6	6	100
8	Risk Management Committee	14/01/2026	6	6	100
9	Stakeholders Relationship committee	16/04/2025	4	4	100
10	Stakeholders Relationship committee	16/07/2025	4	4	100

11	Stakeholders Relationship committee	15/10/2025	4	4	100
12	Stakeholders Relationship committee	14/01/2026	4	4	100
13	Corporate Social Responsibility Committee	16/04/2025	3	3	100
14	Corporate Social Responsibility Committee	15/10/2025	3	3	100
15	Nomination and Remuneration Committee	16/04/2025	3	3	100

D ATTENDANCE OF DIRECTORS

S. No	Name of the Director	Board Meetings			Committee Meetings			Whether attended AGM held on <input type="text"/> (Y/N/NA)
		Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	
1	MAHESH KALIDAS KAMDAR	4	4	100	4	4	100	
2	VIPIN CHANDRA SATI	4	4	100	4	4	100	
3	ACHUTHAN SIDDHARTH	4	4	100	15	15	100	
4	RIDDHI BHIMANI	4	4	100	11	11	100	
5	SANJIV SINGH	4	4	100	10	10	100	
6	RAHUL YOGENDRA DUTT	4	4	100	9	9	100	

X REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

Nil

A *Number of Managing Director, Whole-time Directors and/or Manager whose remuneration details to be entered

1

S. No.	Name	Designation	Gross salary	Commission	Stock Option/Sweat equity	Others	Total amount
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1	Vipin Chandra Sati	Whole-time director	9511870	0	0	315590	9827460.00
	Total		9511870.00	0.00	0.00	315590.00	9827460.00

B *Number of CEO, CFO and Company secretary whose remuneration details to be entered

2

S. No.	Name	Designation	Gross salary	Commission	Stock Option/ Sweat equity	Others	Total amount
1	Amitkumar Mundhe	Company Secretary	7259983	0	0	520380	7780363.00
2	Praveen Baser	CFO	0	0	0	4262664	4262664.00
	Total		7259983.00	0.00	0.00	4783044.00	12043027.00

C *Number of other directors whose remuneration details to be entered

5

S. No.	Name	Designation	Gross salary	Commission	Stock Option/ Sweat equity	Others	Total amount
1	MAHESH KALIDAS KAMDAR	Director	0	0	0	600000	600000.00
2	ACHUTHAN SIDDHARTH	Director	0	0	0	1500000	1500000.00
3	RIDDHI BHIMANI	Director	0	0	0	1200000	1200000.00
4	SANJIV SINGH	Director	0	0	0	1050000	1050000.00
5	RAHUL YOGENDRA DUTT	Director	0	0	0	1050000	1050000.00
	Total		0.00	0.00	0.00	5400000.00	5400000.00

XI MATTERS RELATED TO CERTIFICATION OF COMPLIANCES AND DISCLOSURES

A *Whether the company has made compliances and disclosures in respect of applicable provisions of the Companies Act, 2013 during the year

Yes

No

B If No, give reasons/observations

XII PENALTY AND PUNISHMENT – DETAILS THEREOF

A *DETAILS OF PENALTIES / PUNISHMENT IMPOSED ON COMPANY/
DIRECTORS/OFFICERS

Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order (DD/MM/YYYY)	Name of the Act and section under which penalised / punished	Details of penalty/ punishment	Details of appeal (if any) including present status

B *DETAILS OF COMPOUNDING OF OFFENCES

Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order (DD/MM/YYYY)	Name of the Act and section under which offence committed	Particulars of offence	Amount of compounding (in rupees)

XIII Details of Shareholder / Debenture holder

Number of shareholder/ debenture holder

82388

XIV Attachments

(a) List of share holders, debenture holders

Details of Shareholder or
Debenture holder.xlsm

(b) Optional Attachment(s), if any

XV COMPLIANCE OF SUB-SECTION (2) OF SECTION 92, IN CASE OF LISTED COMPANIES

In case of a listed company or a company having paid up share capital of Ten Crore rupees or more or turnover of Fifty Crore rupees or more, details of company secretary in whole time practice certifying the annual return in Form MGT-8.

I/We certify that:

- (a) The return states the facts, as they stood on the date of the closure of the financial year aforesaid correctly and adequately.
- (b) Unless otherwise expressly stated to the contrary elsewhere in this return, the Company has complied with applicable provisions of the Act during the financial year.
- (c) The company has not, since the date of the closure of the last financial year with reference to which the last return was submitted or in the case of a first return since the date of incorporation of the company, issued any invitation to the public to subscribe for any securities of the company.
- (d) Where the annual return discloses the fact that the number of members, (except in case of one person company), of the company exceeds two hundred, the excess consists wholly of persons who under second proviso to clause (ii) of sub-section (68) of section 2 of the Act are not to be included in reckoning the number of two hundred.

I/ We have examined the registers, records and books and papers of

RELIANCE INDUSTRIAL INFRASTRUCTURE LIMITED

 as required to be maintained under the Companies Act, 2013 (the Act) and the rules made thereunder for the financial year ended on (DD/MM/YYYY)

31/03/2026

In my/ our opinion and to the best of my information and according to the examinations carried out by me/ us and explanations furnished to me/ us by the company, its officers and agents, I/ we certify that:

A The Annual Return states the facts as at the close of the aforesaid financial year correctly and adequately.

B During the aforesaid financial year the Company has complied with provisions of the Act & Rules made there under in respect of:

- 1 its status under the Act;
- 2 maintenance of registers/records & making entries therein within the time prescribed therefor;
- 3 filing of forms and returns as stated in the annual return, with the Registrar of Companies, Regional Director, Central Government, the Tribunal, Court or other authorities within/beyond the prescribed time;
- 4 calling/ convening/ holding meetings of Board of Directors or its committees, if any, and the meetings of the members of the company on due dates as stated in the annual return in respect of which meetings, proper notices were given and the proceedings including the circular resolutions and resolutions passed by postal ballot, if any, have been properly recorded in the Minute Book/registers maintained for the purpose and the same have been signed;
- 5 closure of Register of Members / Security holders, as the case may be.
- 6 advances/loans to its directors and/or persons or firms or companies referred in section 185 of the Act;
- 7 contracts/arrangements with related parties as specified in section 188 of the Act;
- 8 issue or allotment or transfer or transmission or buy back of securities/ redemption of preference shares or debentures/ alteration or reduction of share capital/ conversion of shares/ securities and issue of security certificates in all instances;
- 9 keeping in abeyance the rights to dividend, rights shares and bonus shares pending registration of transfer of shares in compliance with the provisions of the Act
- 10 declaration/ payment of dividend; transfer of unpaid/ unclaimed dividend/other amounts as applicable to the Investor Education and Protection Fund in accordance with section 125 of the Act;
- 11 signing of audited financial statement as per the provisions of section 134 of the Act and report of directors is as per sub - sections (3), (4) and (5) thereof;
- 12 constitution/ appointment/ re-appointments/ retirement/ filling up casual vacancies/ disclosures of the Directors, Key Managerial Personnel and the remuneration paid to them;
- 13 appointment/ reappointment/ filling up casual vacancies of auditors as per the provisions of section 139 of the Act;
- 14 approvals required to be taken from the Central Government, Tribunal, Regional Director, Registrar, Court or such other authorities under the various provisions of the Act;
- 15 acceptance/ renewal/ repayment of deposits;
- 16 borrowings from its directors, members, public financial institutions, banks and others and creation/ modification/ satisfaction of charges in that respect, wherever applicable;
- 17 loans and investments or guarantees given or providing of securities to other bodies corporate or persons falling under the

provisions of section 186 of the Act ;
18 alteration of the provisions of the Memorandum and/ or Articles of Association of the Company;

To be digitally signed by

Name

Kalidas Ramaswami

Date (DD/MM/YYYY)

15/04/2026

Place

Mumbai

Whether associate or fellow:

Associate Fellow

Certificate of practice number

2*8*6

XVI Declaration under Rule 9(4) of the Companies (Management and Administration) Rules, 2014

*(a) DIN/PAN/Membership number of Designated Person

*(b) Name of the Designated Person

AMITKUMAR PRABHAKAR
MUNDHE

Declaration

I am authorised by the Board of Directors of the Company vide resolution number* dated*

(DD/MM/YYYY) to sign this form and declare that all the requirements of Companies Act, 2013

and the rules made thereunder in respect of the subject matter of this form and matters incidental thereto have been complied with. I further declare that:

- 1 Whatever is stated in this form and in the attachments thereto is true, correct and complete and no information material to the subject matter of this form has been suppressed or concealed and is as per the original records maintained by the company.
- 2 All the required attachments have been completely and legibly attached to this form.

*To be digitally signed by

*Designation

(Director /Liquidator/ Interim Resolution Professional (IRP)/Resolution Professional (RP))

Director

*DIN of the Director; or PAN of the Interim Resolution Professional (IRP) or Resolution Professional (RP) or Liquidator

1*9*8*9*

***To be digitally signed by**

Company Secretary Company secretary in practice

***Whether associate or fellow:**

Associate Fellow

Membership number

2*6*3

Certificate of practice number

Note: Attention is drawn to provisions of Section 448 and 449 of the Companies Act, 2013 which provide for punishment for false statement / certificate and punishment for false evidence respectively.

For office use only:

eForm Service request number (SRN)

AC3418594

eForm filing date (DD/MM/YYYY)

11/05/2026

This eForm has been taken on file maintained by the Registrar of Companies through electronic mode and on the basis of statement of correctness given by the company

**Reliance Industrial Infrastructure
Limited**

Registered Office: 4th Floor, Court House,
Lokmanya Tilak Marg, Dhobi Talao, Mumbai 400002
GSTIN: 27AAACR7637P1ZF

रिलायन्स इंडस्ट्रियल इन्फ्रास्ट्रक्चर लिमिटेड

नोंदणीकृत कार्यालय: चौथा मजला, कोर्ट हाऊस,
लोकमान्य टिळक मार्ग, धोबी तलाव, मुंबई ४००००२
GSTIN: 27AAACR7637P1ZF



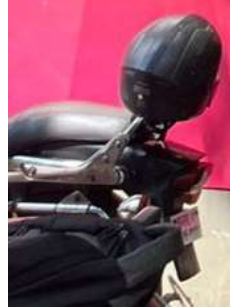


COURT HOUSE

DS FOOTWEAR

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FREE*

*T&C Apply.



IV i (d) Break-up of paid-up share capital

(i) Equity shares

In reference to point no. (x) (Increase during the year) and point no. (iv) (Decrease during the year), due to inherent limitations in the e-form, the system does not accept '0' as a valid input in the fields for 'Total Nominal Amount' and 'Total Paid-up Amount'. Therefore, the value '1' has been entered in both the increase and decrease sections to offset each other, thereby ensuring no impact on the overall shareholding structure. A screenshot of the system-generated error message is provided below for reference.

(d) Break-up of paid-up share capital						
Particulars	Number of shares			Total Nominal Amount	Total Paid-up amount	Total premium
	Physical	DEMAT	Total			
(i) Equity shares						
At the beginning of the year	196278	14903722	15100000.0	151000000	151000000	
Increase during the year	0.00	19700.00	19700.00	0.00 <small>Enter a number greater than zero</small>	0.00 <small>Enter a number greater than zero</small>	0
i Public Issues	0	0	0.00	0	0	Enter Here
ii Rights issue	0	0	0.00	0	0	Enter Here
iii Bonus issue	0	0	0.00	0	0	Enter Here
iv Private Placement/ Preferential	0	0	0.00	0	0	Enter Here
Placement/ Preferential allotment	0	0	0.00	0	0	Enter Here
v ESOPs	0	0	0.00	0	0	Enter Here
vi Sweat equity shares allotted	0	0	0.00	0	0	Enter Here
vii Conversion of Preference share	0	0	0.00	0	0	Enter Here
viii Conversion of Debentures	0	0	0.00	0	0	Enter Here
ix GDRs/ADRs	0	0	0.00	0	0	Enter Here
x Others, specify Demateria	0	19700	19700.00	0	0	Enter Here
Decrease during the year	19700.00	0.00	19700.00	0.00 <small>Enter a number greater than zero</small>	0.00 <small>Enter a number greater than zero</small>	0
i Buy-back of shares	0	0	0.00	0	0	Enter Here

V. Turnover and net worth of the company (as defined in the Companies Act, 2013):

Computation of Net-worth as on March 31, 2026:

(Amount in ₹)	
Equity Share Capital	15,10,00,000
Other Equity	
Capital Reserve	29,52,96,000
Securities Premium	9,60,00,000
General Reserve	2,17,00,00,000
Retained Earnings*	57,81,56,545
Total	3,29,04,52,545

*Subject to rounding off differences.

Notes:

1. In computation of Networth, Other Comprehensive Income is not included, as it is not mentioned in the definition of Networth as provided under section 2(57) of the Companies Act, 2013 in as much as it is not even a free reserve under the Companies Act, 2013.
2. The long term investment in equity shares was sold by the Company during the Financial Year 1999-2000. The difference between the carrying amount and sale proceeds of ₹ 2,952.96 Lakh was credited to the Capital Reserve, as the shares were held by the Company as participating promotor's investment. Since this reserve is created out of Profit, the same is considered in the computation of Net-worth.
3. Computation of Turnover for the financial year 2025-26:

Particulars	(Amount in ₹)
Revenue from operations	45,42,78,585
Add: Goods and Service Tax	8,17,70,184
Income from services (Gross turnover)	53,60,48,769

VI (B) – SHAREHOLDING PATTERN - Public/Other than promoters

VI (B) (6) – Shareholding Pattern - Public/Other than promoters –Foreign Institutional Investors

Category “Foreign Institutional Investors” contains the shares held by institutions under the category “Foreign Portfolio Investors”

Field VI (B) (10) – Shareholding Pattern – Public/Other than promoters – Others

S. No.	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
10	Others				
i.	Clearing Member	205	0.00	0	0
ii.	Investor Education and Protection Fund (IEPF) Authority*	2,78,562	1.85	0	0
iii.	Trusts	715	0.00	0	0
iv.	NBFCs registered with RBI	731	0.01	0	0
Total		2,80,213	1.86	0	0

* Voting rights on these shares shall remain frozen till the rightful owners claim the shares.

Breakup of total number of shareholders (Promoters + Other than promoters)

The data relating to break-up of the total number of shareholders - gender-wise is not made available to the Company as of now; therefore, the total number of shareholders has been mentioned in “Other than individuals”.

Field VI (C) Details of Foreign Institutional Investors' (FIIs) holding shares of the Company – 28

E-form MGT-7 allows to enter details of only 25 FIIs. Further, the e-form only allows to enter values upto two decimals under the column "% of shares held" and does not accept the value of 0.00%. There are total 28 Foreign Portfolio Investors (FPIs) holding shares of the Company as on March 31, 2026 and the percentage shareholding of 7 (seven) FPIs is 0.00% (when considered values upto two decimals).

Accordingly, the total holding of FPIs have been provided in the e-form MGT-7 with dummy details in the fields "Date of Incorporation" and "Country of Incorporation"

The details w.r.t. "Date of Incorporation" and "Country of Incorporation" for certain FPIs is currently unavailable.

The complete list of FPIs holding shares of the Company as on March 31, 2026 is as under:

Number of FPIs	28
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SR. NO.	NAME OF THE FPI	ADDRESS	DATE OF INCORPORATION	COUNTRY OF INCORPORATION	NUMBER OF SHARES HELD	% OF SHARES HELD
1	EMERGING MARKETS CORE EQUITY 2 PORTFOLIO OF DFA INVESTMENT DIMENSIONS GROUP INC.	CITIBANK N.A. CUSTODY SERVICES FIFC- 9TH FLOOR, G BLOCK PLOT C-54 AND C-55, BKC BANDRA - EAST, MUMBAI 400098	15-06-1981	UNITED STATES OF AMERICA	55 253	0.37
2	THE EMERGING MARKETS SMALL CAP SERIES OF THE DFA INVESTMENT TRUST COMPANY	CITIBANK N.A. CUSTODY SERVICES FIFC- 9TH FLOOR, G BLOCK PLOT C-54 AND C-55, BKC BANDRA - EAST, MUMBAI 400098	27-10-1992	UNITED STATES OF AMERICA	19 671	0.13
3	DIMENSIONAL EMERGING MARKETS CORE EQUITY 2 ETF OF DIMENSIONAL ETF TRUST	CITIBANK N.A. CUSTODY SERVICES FIFC- 9TH FLOOR, G BLOCK PLOT C-54 AND C-55, BKC BANDRA - EAST, MUMBAI 400098	15-12-2021	UNITED STATES OF AMERICA	8 815	0.06

SR. NO.	NAME OF THE FPI	ADDRESS	DATE OF INCORPORATION	COUNTRY OF INCORPORATION	NUMBER OF SHARES HELD	% OF SHARES HELD
4	BNP PARIBAS FINANCIAL MARKETS - ODI	BNP PARIBAS HOUSE 1 NORTH AVENUE, MAKER MAXITY BANDRA KURLA COMPLEX, BANDRA EAST MUMBAI 400051	-	FRANCE	7 339	0.05
5	DIMENSIONAL EMERGING CORE EQUITY MARKET ETF OF DIMENSIONAL ETF TRUST	CITIBANK N.A. CUSTODY SERVICES FIFC- 9TH FLOOR, G BLOCK PLOT C-54 AND C-55, BKC BANDRA - EAST, MUMBAI 400098	16-06-2020	UNITED STATES OF AMERICA	6 282	0.04
6	DIMENSIONAL WORLD EX U.S. CORE EQUITY 2 ETF OF DIMENSIONAL ETF TRUST	CITIBANK N.A. CUSTODY SERVICES FIFC- 9TH FLOOR, G BLOCK PLOT C-54 AND C-55, BKC BANDRA - EAST, MUMBAI 400098	18-09-2020	UNITED STATES OF AMERICA	5 705	0.04
7	EMERGING MARKETS SOCIAL CORE EQUITY PORTFOLIO OF DFA INVESTMENT DIMENSIONS GROUP INC.	CITIBANK N.A. CUSTODY SERVICES FIFC- 9TH FLOOR, G BLOCK PLOT C-54 AND C-55, BKC BANDRA - EAST, MUMBAI 400098	15-06-1981	UNITED STATES OF AMERICA	2 954	0.02
8	EMERGING MARKETS CORE EQUITY FUND OF DIMENSIONAL FUNDS ICVC	DEUTSCHE BANK AG, DB HOUSE HAZARIMAL SOMANI MARG, P.O.BOX NO. 1142, FORT MUMBAI 400001	-	UNITED KINGDOM	2 400	0.02
9	WORLD EX U.S. CORE EQUITY PORTFOLIO OF	CITIBANK N.A. CUSTODY SERVICES	15-06-1981	UNITED STATES OF AMERICA	2 215	0.01

SR. NO.	NAME OF THE FPI	ADDRESS	DATE OF INCORPORATION	COUNTRY OF INCORPORATION	NUMBER OF SHARES HELD	% OF SHARES HELD
	DFA INVESTMENT DIMENSIONS GROUP INC.	FIFC- 9TH FLOOR, G BLOCK PLOT C-54 AND C-55, BKC BANDRA - EAST, MUMBAI 400098				
10	AMERICAN CENTURY ETF TRUST-AVANTIS EMERGING MARKETS EQUITY ETF	DEUTSCHE BANK AG, DB HOUSE, HAZARIMAL SOMANI MARG, P.O.BOX NO. 1142, FORT MUMBAI 400001	-	UNITED STATES OF AMERICA	1 798	0.01
11	DIMENSIONAL FUNDS PLC - MULTI-FACTOR EQUITY FUND	DEUTSCHE BANK AG, DB HOUSE HAZARIMAL SOMANI MARG, P.O.BOX NO. 1142, FORT MUMBAI 400001	-	IRELAND	1 505	0.01
12	DFA INTERNATIONAL CORE EQUITY FUND	STANDARD CHARTERED BANK SECURITIES SERVICES, 3RD FLOOR 23-25 MAHATMA GANDHI ROAD FORT, MUMBAI 400001	01-06-2005	CANADA	1 499	0.01
13	INTEGRATED CORE STRATEGIES (ASIA) PTE. LTD.	CITIBANK N.A. CUSTODY SERVICES FIFC- 9TH FLOOR, G BLOCK PLOT C-54 AND C-55, BKC BANDRA - EAST, MUMBAI 400098	-	SINGAPORE	1 492	0.01
14	STATE OF ALASKA RETIREMENT AND BENEFITS PLANS MANAGED BY DIMENSIONAL	CITIBANK N.A. CUSTODY SERVICES FIFC- 9TH FLOOR, G BLOCK PLOT C-54 AND C-55,	01-06-1961	UNITED STATES OF AMERICA	1 381	0.01

SR. NO.	NAME OF THE FPI	ADDRESS	DATE OF INCORPORATION	COUNTRY OF INCORPORATION	NUMBER OF SHARES HELD	% OF SHARES HELD
	FUND ADVISORS LP	BKC BANDRA - EAST, MUMBAI 400098				
15	EMERGING MARKETS CORE EQUITY LOWER CARBON ESG SCREENED FUND OF DIMENSIONAL FUNDS PLC	CITIBANK N.A. CUSTODY SERVICES FIFC- 9TH FLOOR, G BLOCK PLOT C-54 AND C-55, BKC BANDRA - EAST, MUMBAI 400098	-	IRELAND	1 335	0.01
16	EMERGING MARKETS SUSTAINABILITY CORE 1 PORTFOLIO	CITIBANK N.A. CUSTODY SERVICES FIFC- 9TH FLOOR, G BLOCK PLOT C-54 AND C-55, BKC BANDRA - EAST, MUMBAI 400098	27-12-2017	UNITED STATES OF AMERICA	1 327	0.01
17	RED BAY LTD	DEUTSCHE BANK AG DB HOUSE, HAZARIMAL SOMANI MARG POST BOX NO. 1142, FORT MUMBAI 400001	-	MAURITIUS	1 204	0.01
18	DFA AUSTRALIA LIMITED AS RESPONSIBLE ENTITY FOR DIMENSIONAL EMERGING MARKETS SUSTAINABILITY TRUST	CITIBANK N.A. CUSTODY SERVICES FIFC- 9TH FLOOR, G BLOCK PLOT C-54 AND C-55, BKC BANDRA - EAST, MUMBAI 400098	-	AUSTRALIA	1 152	0.01
19	DFA INTERNATIONAL VECTOR EQUITY FUND	STANDARD CHARTERED BANK SECURITIES SERVICES, 3RD FLOOR 23-25 MAHATMA GANDHI ROAD FORT, MUMBAI 400001	-	CANADA	1 145	0.01

SR. NO.	NAME OF THE FPI	ADDRESS	DATE OF INCORPORATION	COUNTRY OF INCORPORATION	NUMBER OF SHARES HELD	% OF SHARES HELD
20	UTAH STATE RETIREMENT SYSTEMS	CITIBANK N.A. CUSTODY SERVICES FIFC- 9TH FLOOR, G BLOCK PLOT C-54 AND C-55, BKC BANDRA - EAST, MUMBAI 400098	01-11-1963	UNITED STATES OF AMERICA	1 136	0.01
21	ALASKA PERMANENT FUND - DIMENSIONAL FUND ADVISORS LP - EMERGING MARKETS SMALL CAP EQUITY	STANDARD CHARTERED BANK SECURITIES SERVICES, 3RD FLOOR 23-25 MAHATMA GANDHI ROAD FORT, MUMBAI 400001	19-12-1997	UNITED STATES OF AMERICA	804	0.01
22	AMERICAN CENTURY ETF TRUST-AVANTIS EMERGING MARKETS SMALL CAP EQUITY ETF	HSBC SECURITIES SERVICES 11TH FLOOR, BLDG 3, NESCO - IT PARK NESCO COMPLEX, W.E. HIGHWAY GOREGAON (EAST), MUMBAI 400063	21-06-2023	UNITED STATES OF AMERICA	650	0.00
23	AMERICAN CENTURY ETF TRUST - AVANTIS EMERGING MARKETS EQUITY FUND	DEUTSCHE BANK AG, DB HOUSE, HAZARIMAL SOMANI MARG, P.O.BOX NO. 1142, FORT MUMBAI 400001	-	UNITED STATES OF AMERICA	626	0.00
24	AMERICAN CENTURY ICAV - AVANTIS EMERGING MARKETS EQUITY UCITS ETF	CITIBANK N.A. CUSTODY SERVICES FIFC- 9TH FLOOR, G BLOCK PLOT C-54 AND C-55, BKC BANDRA - EAST, MUMBAI 400098	-	IRELAND	107	0.00

SR. NO.	NAME OF THE FPI	ADDRESS	DATE OF INCORPORATION	COUNTRY OF INCORPORATION	NUMBER OF SHARES HELD	% OF SHARES HELD
25	AMERICAN CENTURY ETF TRUST-AVANTIS RESPONSIBLE EMERGING MARKETS EQUITY ETF	DEUTSCHE BANK AG, DB HOUSE HAZARIMAL SOMANI MARG, P.O.BOX NO. 1142, FORT MUMBAI 400001	-	UNITED STATES OF AMERICA	30	0.00
26	DIMENSIONAL EMERGING MARKETS EX CHINA CORE EQUITY ETF OF DIMENSIONAL ETF TRUST	CITIBANK N.A. CUSTODY SERVICES FIFC- 9TH FLOOR, G BLOCK PLOT C-54 AND C-55, BKC BANDRA - EAST, MUMBAI 400098	26-06-2024	UNITED STATES OF AMERICA	28	0.00
27	AMERICAN CENTURY ETF TRUST - AVANTIS EMERGING MARKETS EX-CHINA EQUITY ETF	DEUTSCHE BANK AG, DB HOUSE HAZARIMAL SOMANI MARG, P.O.BOX NO. 1142, FORT MUMBAI 400001	-	UNITED STATES OF AMERICA	8	0.00
28	CITADEL SECURITIES SINGAPORE PTE. LIMITED	JP Morgan Chase Bank N.A, India Sub Custody 3rd Flr, JP MORGAN TOWER, OFF CST ROAD KALINA, SANTACRUZ - EAST, MUMBAI 400098	-	SINGAPORE	1	0.00
	TOTAL				1,27,862	0.85

VI. (B) SHARE HOLDING PATTERN - Public/Other than promoters

The total number of shareholders (Other than Promoters) as on 31.03.2026 as per Register of Members is 84043

The total number of shareholders (Other than Promoters) as on 31.03.2026 after PAN wise consolidation is 82387

The total number of shareholders (Promoters + Public/Others than Promoters) as on 31.03.2026 as per Register of Members is 84044

The total number of shareholders (Promoters + Public/Others than Promoters) as on 31.03.2026 after PAN wise consolidation is 82388

**VII. NUMBER OF PROMOTERS, MEMBERS, DEBENTURE HOLDERS
(Details, Promoters, Members (other than promoters), Debenture holders)**

For total number of shareholders as on 31.03.2026 refer Annexure V.

The total number of shareholders (Other than Promoters) as on 31.03.2026 as per Register of Members is 84043.

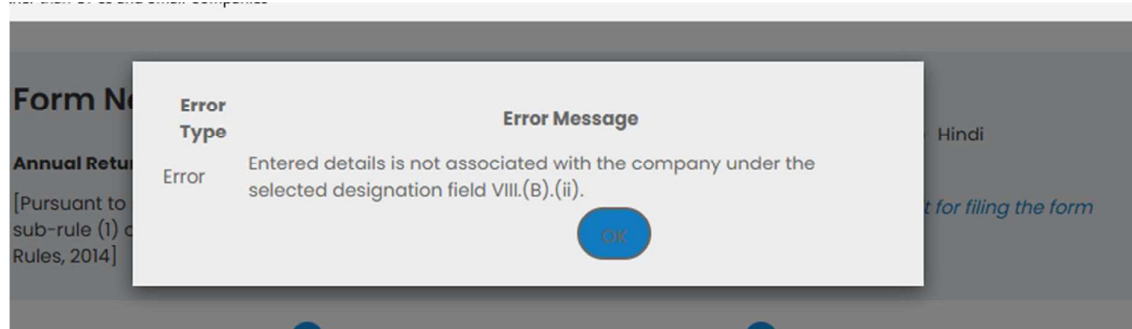
The total number of shareholders (Other than Promoters) as on 31.03.2026 after PAN wise consolidation is 82387.

The total number of shareholders (Promoters + Public/Others than Promoters) as on 31.03.2026 as per Register of Members is 84044.

The total number of shareholders (Promoters + Public/Others than Promoters) as on 31.03.2026 after PAN wise consolidation is 82388.

VIII. (B) (ii) PARTICULARS OF CHANGE IN DIRECTOR(S) AND KEY MANAGERIAL PERSONNEL DURING THE YEAR

Shri Dilipkumar Vithaldas Dherai (DIN: 00011789), who was appointed as Executive Director of the Company, has superannuated from the services and stepped down from the position of Director of the Company with effect from **end of the day on March 31, 2025**. However, while mentioning his details in “Particulars of change in director(s) and Key managerial personnel during the year” the following error was shown:



Accordingly, the details of reporting is as under:

Particulars of change in director(s) and Key managerial personnel during the year” the following error was shown	3
--	---

Name	DIN / PAN	Designation at the beginning / during the financial year	Date of appointment / change in designation / cessation (DD/MM/YYYY)	Nature of change (Appointment / Change in designation / Cessation)
DILIPKUMAR VITHALDAS DHERAI	00011789	Whole-time Director	31/03/2025	Cessation
VIPIN CHANDRA SATI	10968198	Director	26/06/2025	Change in designation
VIPIN CHANDRA SATI	10968198	Whole-time Director	26/06/2025	Change in designation

ANNEXURE VIII

X (B). REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

The amounts mentioned under the remuneration details of Shri Praveen Ramesh Baser in column "Others" represent payments on secondment exclusive of Goods and Service Tax.

Designated Person under Rule 9 of Companies (Management and Administration) Rules, 2014

The Board of Directors of the Company, in terms of sub-rule 4 of Rule 9 of the Companies (Management and Administration) Rules, 2014, appointed Shri Amitkumar Mundhe, Company Secretary and Compliance Officer, as the Designated Person for the purpose of furnishing and extending co-operation for providing information to the Registrar of Companies or any such other officer authorised by the Ministry of Corporate Affairs with respect to beneficial interest in shares of the Company.