Reliance
Industrial Infrastructure
Limited

May 20, 2026

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

Scrip Code – 523445

National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G-Block,
Bandra-Kurla Complex, Bandra (East),
Mumbai - 400 051

Trading Symbol - RIIL

Dear Sirs,

Sub.: Annual Secretarial Compliance Report for the financial year ended March 31, 2026

Pursuant to Regulation 24(A) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we enclose herewith Annual Secretarial Compliance Report duly issued by BNP & Associates, Practicing Company Secretaries, for the financial year ended March 31, 2026.

This is for your information and records.

Thanking you,

Yours faithfully,
For **Reliance Industrial Infrastructure Limited**

Amitkumar Prabhakar Mundhe
Digitally signed by Amitkumar Prabhakar Mundhe
Date: 2026.05.20 17:34:36 +05'30'

Amitkumar Mundhe
Company Secretary and Compliance Officer

Encl.: As above

Secretarial Compliance Report of Reliance Industrial Infrastructure Limited for the Financial Year ended 31st March, 2026

To
The Board of Directors
Reliance Industrial Infrastructure Limited
4th Floor, Court House, Lokmanya Tilak Marg
Dhobi Talao, Mumbai – 400002

We have conducted the review of the compliance of the applicable statutory provisions and the adherence to good corporate practices by Reliance Industrial Infrastructure Limited (CIN: L60300MH1988PLC049019) (hereinafter referred as "the Listed Entity"), having its Registered Office at 4th Floor, Court House, Lokmanya Tilak Marg, Dhobi Talao, Mumbai – 400002. Secretarial Review was conducted in a manner that provided us a reasonable basis for evaluating the corporate conducts / statutory compliances and to provide our observations thereon.

Based on our verification of the Listed Entity's books, papers, minute books, forms and returns filed and other records maintained by it and also the information provided by it, its officers, agents and authorized representatives during the conduct of Secretarial Review, we hereby report that the Listed Entity has, during the review period covering the financial year ended on 31st March, 2026, complied with the statutory provisions listed hereunder and subject to the reporting made hereinafter.

We, BNP & Associates, have examined:

(a) all the documents and records made available to us and explanations provided by the Listed Entity,
(b) the filings/ submissions made by the Listed Entity to the Stock Exchanges,
(c) website of the Listed Entity,
(d) any other documents/ filings, as may be relevant, which have been relied upon to make this Report,

for the year ended 31st March, 2026 ("Review Period") in respect of the compliance with the provisions of:

(a) The Securities and Exchange Board of India Act, 1992 ("SEBI Act") and the Regulations, circulars, guidelines issued thereunder; and
(b) The Securities Contracts (Regulation) Act, 1956 ("SCRA"), rules made thereunder and the Regulations, circulars, guidelines issued thereunder by the Securities and Exchange Board of India ("SEBI");

The specific Regulations, whose provisions and the circulars / guidelines issued thereunder, have been examined, include:

(a) Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 **("SEBI LODR Regulations, 2015")**;
(b) Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 – **Not applicable to the Listed Entity during the Review Period**;

101, 1st Floor, Bholenath Chogle Residency, Babhai Naka, Near Ram Mandir, Borivali (West), Mumbai - 400 092.
E-mail: support@bnpassociates.in • Web: www.bnpassociates.in

(c) Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011;

(d) Securities and Exchange Board of India (Buy-back of Securities) Regulations, 2018 **- Not applicable to the Listed Entity during the Review Period**;

(e) Securities and Exchange Board of India (Share Based Employee Benefits and Sweat Equity) Regulations, 2021 - **Not applicable to the Listed Entity during the Review Period**;

(f) Securities and Exchange Board of India (Issue and Listing of Non- Convertible Securities) Regulations, 2021 - **Not applicable to the Listed Entity during the Review Period**;

(g) Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015;

(h) The Depositories Act, 1996 and the Regulations and Bye-laws framed thereunder to the extent of Regulation 76 of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018;

and circulars / guidelines issued thereunder.

All the above listed SEBI Regulations are hereinafter referred to as "**Regulations**" or "**SEBI Regulations**".

Based on the above examination, we hereby report that, during the Review Period:

(a) The Listed Entity has complied with the provisions of the above Regulations and circulars / guidelines issued thereunder.

(b) The Listed Entity has taken the following action to comply with the observations made in previous reports: - Not Applicable

(c) We hereby report that during the Review Period, the compliance status of the Listed Entity with the following requirements was as under:

Sr. No.	Particulars	Compliance Status (Yes/No/NA)	Observations / / Remarks by PCS
1.	Secretarial Standards: The compliances of the Listed Entity are in accordance with the applicable Secretarial Standards (SS) issued by the Institute of Company Secretaries India (ICSI).	Yes	None
2.	Adoption and timely Updation of the Policies: • All applicable policies under the SEBI Regulations have been adopted with the approval of Board of Directors of the Listed Entity.	Yes Yes	None None

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Sr. No.	Particulars	Compliance Status (Yes/No/NA)	Observations / / Remarks by PCS
	• All the policies were in conformity with the SEBI Regulations and have been reviewed and updated on time, as per the regulations / circulars / guidelines issued by SEBI.		
3.	Maintenance and disclosures on Website: • The Listed Entity is maintaining a functional website • Timely dissemination of the documents/ information under a separate section on the website • Web-links provided in annual corporate governance reports under Regulation 27(2) of SEBI LODR Regulations, 2015 are accurate and specific and re-direct to the relevant document(s)/ section of the website.	Yes Yes Yes	None None None
4.	Disqualification of Director(s): None of the Director(s) of the Company were disqualified under Section 164 of the Companies Act, 2013.	Yes	None
5.	Details related to Subsidiaries of the Listed Entity have been examined w.r.t.: (a) Identification of material subsidiary companies. (b) Disclosure requirement of material as well as other subsidiaries.	NA	The Listed Entity does not have any subsidiary.
6.	Preservation of Documents: The Listed Entity is preserving and maintaining records as prescribed under the SEBI Regulations and disposal of records as per the Policy of Preservation of Documents and Archival policy prescribed under SEBI LODR Regulations, 2015.	Yes	None
7.	Performance Evaluation: The Listed Entity has conducted performance evaluation of the Board, Independent Directors and the Committees during the financial year 2025-26 as prescribed in the SEBI Regulations.	Yes	None
8.	Related Party Transactions: (a) The Listed Entity has obtained prior approval of the Audit Committee for all Related Party Transactions.	Yes	None

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Sr. No.	Particulars	Compliance Status (Yes/No/NA)	Observations / / Remarks by PCS
	(b) In case no prior approval obtained, the Listed Entity shall provide detailed reason along with confirmation whether the transactions were subsequently approved / ratified / rejected by the Audit Committee.	NA	There were no such instances during the Review Period
9.	Disclosure of events or information: The Listed Entity has provided all the required disclosure(s) under Regulation 30 along with Schedule III to SEBI LODR Regulations, 2015within the time limits prescribed thereunder.	Yes	None
10.	Prohibition of Insider Trading: The Listed Entity is in compliance with Regulation 3(5) & 3(6) SEBI (Prohibition of Insider Trading) Regulations, 2015.	Yes	None
11.	Actions taken by SEBI or Stock Exchange(s), if any: No action(s) has been taken against the Listed Entity/its promoters/ directors/ subsidiaries either by SEBI or by the Stock Exchanges (including under the Standard Operating Procedures issued by the SEBI through various circulars) under the SEBI Regulations and circulars / guidelines issued thereunder.	NA	None
12.	Resignation of statutory auditors from the Listed Entity or its material subsidiaries: In case of resignation of statutory auditor from the Listed Entity or any of its material subsidiaries during the financial year 2025-26, the Listed Entity and/or its material subsidiary(ies) has/ have compiled with paragraph 6.1 and 6.2 of section V-D of chapter V of the Master Circular on compliance with the provisions of SEBI LODR Regulations, 2015by the Listed Entity.	NA	There were no such cases during the Review Period.
13.	Additional non-compliances, if any: No non-compliance was observed of any SEBI regulation/circular/guidance note etc.	NA	None

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Assumptions & Limitation of scope and Review:

1. Compliance of the applicable laws and ensuring the authenticity of documents and information furnished, are the responsibilities of the management of the Listed Entity.

2. Our responsibility is to certify based upon our examination of relevant documents and information. This is neither an audit nor an expression of opinion.

3. We have not verified the correctness and appropriateness of financial records and books of accounts of the Listed Entity.

4. This Report is solely for the intended purpose of compliance in terms of Regulation 24A (2) of the SEBI LODR Regulations, 2015 and is neither an assurance as to the future viability of the Listed Entity nor of the efficacy or effectiveness with which the management has conducted the affairs of the Listed Entity.

For BNP & Associates
Company Secretaries
[Firm Regn. No. P2014MH037400]
[PR No.: - 7353/2025]

Date: April 15, 2026
Place: Mumbai

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Kalidas Ramaswami
Partner
FCS: 2440 / COP No.: 22856
UDIN: F002440H000135100